



BNP PARIBAS

22 July 2024

BNP Paribas Emissions- und Handelsgesellschaft mbH
Frankfurt am Main
("Issuer")

SUPPLEMENT NO. 6

PURSUANT TO ARTICLE 23 OF THE REGULATION (EU) 2017/1129
("PROSPECTUS REGULATION")

WITH RESPECT TO THE

BASE PROSPECTUS
DATED 24 OCTOBER 2023

for the issue of new Warrants, continuation of the public offer and increase of the issue size of
previously issued Warrants

linked to

indices, shares, currency exchange rates, metals, commodities, futures contracts and/or
depository receipts

unconditionally guaranteed by

BNP Paribas S.A.
Paris, France
(hereinafter referred to as the "Guarantor")

and

offered by

BNP Paribas Financial Markets S.N.C.
(formerly BNP Paribas Arbitrage S.N.C.)
Paris, France
(hereinafter referred to as the "Offeror")

(the "Base Prospectus")

This Supplement (the “**Supplement**”) should be read in addition to and in conjunction with the Issuer's Base Prospectus dated 24 October 2023 (as supplemented), which has been approved by the German Federal Financial Supervisory Authority (“**BaFin**”) as competent authority.

This Supplement constitutes a supplement to the Base Prospectus pursuant to Article 23 of the Prospectus Regulation for the purpose of updating certain information described in the following and contained in the Base Prospectus.

In accordance with Art. 23 (2) subparagraph 2 lit. a) of the Prospectus Regulation, a right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the securities before the supplement was published and where the securities had not yet been delivered to the investors at the time when the significant new factor, material mistake or material inaccuracy arose or was noted.

Pursuant to Article 23 (2) subparagraph 1 sentence 1 of the Prospectus Regulation, these investors shall have the right, exercisable within three working days after the publication of the supplement, to withdraw their acceptances.

The withdrawal must be addressed to BNP Paribas Emissions- und Handelsgesellschaft mbH, Senckenberganlage 19, 60325 Frankfurt am Main.

During the validity of the Base Prospectus and as long as securities issued in connection with the Base Prospectus are publicly offered, copies of this Supplement and the Base Prospectus, including any supplements thereto are freely available upon request at the registered office of the Issuer, Senckenberganlage 19, 60325 Frankfurt am Main, Germany.

This Supplement and the Base Prospectus are published on the website of the Issuer <https://warrants.bnpparibas.com/baseprospectus>. Additionally, the Issuer will publish this Supplement as well as the Base Prospectus including Supplements under <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands), <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France).

New factor resulting in this Supplement is:

the utilization of additional publicly available websites for publications in relation to public offers in Belgium, France and The Netherlands, which has been decided by the issuer as of 22 July 2024

The new factor resulting in this Supplement occurred on:

22 July 2024 in the afternoon

1. On page 2 of the Base Prospectus, the text in the third paragraph shall be replaced with the following text:

"This Base Prospectus, all documents from which information has been incorporated by reference herein, any supplements to the Base Prospectus, the Final Terms of the Warrants and the Guarantee are available on the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France), the Final Terms can be viewed by entering the relevant securities identification number in the search field on the website <https://warrants.bnpparibas.com/warrants> and/or <https://www.bnpparibasmarkets.nl/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/> (for investors in France), and copies can be obtained free of charge at the registered office of the Issuer at Senckenberganlage 19, 60325 Frankfurt am Main, Germany."

2. In chapter **III. GENERAL INFORMATION ON THE BASE PROSPECTUS**, the text in the last paragraph on page 47 *et seq* under the header **1. Form of the Base Prospectus and publication** shall be replaced with the following text:

"This Base Prospectus including any supplements and the respective Final Terms will be kept available in printed form for free distribution to the public. They will be available free of charge from the Issuer at Senckenberganlage 19, 60325 Frankfurt am Main, Germany or for download from the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

3. In chapter **III. GENERAL INFORMATION ON THE BASE PROSPECTUS**, the text in the first paragraph after the table on page 51 under the header **6. Information incorporated by reference** under **a) Information incorporated by reference regarding the Terms and Conditions of the Warrants and the Form of Final Terms** shall be replaced in its entirety with the following text :

"The document above from which information has been incorporated by reference into this Base Prospectus can be inspected on the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

4. In chapter **III. GENERAL INFORMATION ON THE BASE PROSPECTUS**, the text in the first paragraph after the table on page 53 under the header **6. Information incorporated by reference** under **b) Information incorporated by reference regarding the Issuer** shall be replaced in its entirety with the following text :

"The documents above from which information has been incorporated by reference into this Base Prospectus can be inspected on the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

5. In chapter **III. GENERAL INFORMATION ON THE BASE PROSPECTUS**, the text in the first paragraph on page 61 under the header **6. Information incorporated by reference** under **c) Information incorporated by reference regarding the Guarantor** shall be replaced in its entirety with the following text :

"The documents above can be accessed either by clicking the appropriate link or on the Issuer's website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

6. In chapter **III. GENERAL INFORMATION ON THE BASE PROSPECTUS**, the text under the header **7. Documents available** on page 61 *et seq* shall be replaced in its entirety with the following text:

"As long as Warrants offered under this Base Prospectus are outstanding and at least for the term of the Issuer's registration document, copies of the following documents are available in printed form free of charge during normal business hours on all workdays (excluding Saturdays and statutory holidays) at the registered office of BNP Paribas Emissions- und Handelsgesellschaft mbH as Issuer (Senckenberganlage 19, 60325 Frankfurt am Main, Germany) and BNP Paribas S.A. Niederlassung Deutschland (German branch), as Paying Agent (Senckenberganlage 19, 60325 Frankfurt am Main, Germany):

For BNP Paribas Emissions- und Handelsgesellschaft mbH as Issuer:

- the Articles of Association (*Gesellschaftsvertrag*) of the Issuer,
- the 2024 Registration Document dated 10 June 2024, and
- this Base Prospectus.

The 2024 Registration Document of the Issuer and any supplements thereto are available for download from the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or

<https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France) or for inspection or collection free of charge from the registered office of the Issuer at Senckenberganlage 19, 60325 Frankfurt am Main, Germany.

For BNP Paribas S.A. as Guarantor:

- the Articles of Association of BNPP as Guarantor,
- the Guarantee of BNPP,
- the BNPP 2023 Registration Document,
- the Supplement No. 1 of 9 April 2024 to the BNPP 2023 Registration Document,
- the Supplement No. 2 of 14 May 2024 to the BNPP 2023 Registration Document,
- the BNPP 2022 Universal Registration Document (in English) – AMF, filed with the AMF,
- the BNPP 2023 Universal Registration Document (in English) – AMF, filed with the AMF, and
- the First Amendment to the BNPP 2023 Universal Registration Document (in English), filed with the AMF.

The Guarantor's Registration Document as well as any updates thereto can be found under <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France) and may be inspected and are available free of charge at the Issuer's address at Senckenberganlage 19, 60325 Frankfurt am Main, Germany."

7. In chapter **IV. CONSENT TO THE USE OF THE PROSPECTUS**, the text in the second paragraph on page 63 shall be replaced with the following text:

"This Prospectus may be delivered to potential investors only together with all supplements published before the respective date of such delivery. All supplements to the Prospectus will be available for download in electronic format from the Issuer's website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

8. In chapter **VII. DESCRIPTION OF THE GUARANTEE**, the text in the last paragraph on page 67 shall be replaced with the following text:

"A copy of the Guarantee provided by BNPP is available in printed form free of charge during normal business hours on all workdays (excluding Saturdays and statutory holidays) at the registered office of BNP Paribas Emissions- und Handelsgesellschaft mbH as Issuer (Senckenberganlage 19, 60325 Frankfurt am Main, Germany) and BNP Paribas S.A. Niederlassung Deutschland (German branch), as Paying Agent (Senckenberganlage 19, 60325 Frankfurt am Main, Germany). In addition, the Guarantee is available for download from the website <https://warrants.bnpparibas.com/baseprospectus> and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

9. In chapter **IX. TERMS AND CONDITIONS OF THE OFFER**, the text in the last two paragraphs on page 92 under the header **9. Increases of issue size, renewed admission to trading of Warrants already issued and continuation of the public offering of Warrants** shall be replaced with the following text:

"The Terms and Conditions of the Warrants referred to in section "XVI. Continued Offers" on pages 225 et seq. of this Base Prospectus are published on the Issuer's website at <https://warrants.bnpparibas.com/warrants> and/or <https://www.bnpparibasmarkets.nl/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/> (for investors in France) and can be accessed by entering the relevant securities identification number.

The Previous Base Prospectus is available on the Issuer's website at <https://warrants.bnpparibas.com/baseprospectus> under the "Warrants" tab and/or <https://www.bnpparibasmarkets.nl/prospectus/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/prospectus/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/prospectus/> (for investors in France)."

10. In chapter **XI. ADDITIONAL INFORMATION**, the text in the second paragraph under the header **2. Publication of information** on page 94 shall be replaced with the following text:

"In the case of MINI Future Warrants and UNLIMITED TURBO Warrants, the respective current Relevant Strike of the Warrant pursuant to § 1 of the Terms and Conditions of the Warrants is also available, subject to technical or other disruptions, under <https://warrants.bnpparibas.com/knockouts> and/or <https://www.bnpparibasmarkets.nl/> (for investors in The Netherlands) and/or <https://www.bnpparibasmarkets.be/> (for investors in Belgium) and/or <https://www.produitsdebourse.bnpparibas.fr/> (for investors in France) (by entering the securities identification number of the Warrant)."

11. In chapter **XIV. FORM OF FINAL TERMS**, the text in the box above the last paragraph on page 212 shall be replaced with the following text:

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Note: The validity of the foregoing Base Prospectus dated 24 October 2023 under which the Warrants described in these Final Terms are issued expires on 24 October 2024.

**The successor base prospectus will be published at
[\[https://warrants.bnpparibas.com/baseprospectus\]](https://warrants.bnpparibas.com/baseprospectus) [and]/[or]
[\[https://www.bnpparibasmarkets.nl/prospectus/\]](https://www.bnpparibasmarkets.nl/prospectus/) [(for investors in The Netherlands)]
[and]/[or] [\[https://www.bnpparibasmarkets.be/prospectus/\]](https://www.bnpparibasmarkets.be/prospectus/) [(for investors in Belgium)]
[and]/[or] [\[https://www.produitsdebourse.bnpparibas.fr/prospectus/\]](https://www.produitsdebourse.bnpparibas.fr/prospectus/) [(for investors in
France)] [•].**

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12. In chapter **XIV. FORM OF FINAL TERMS**, the text in the box at the end of the page 213 shall be replaced with the following text:

"

This document constitutes the Final Terms for the purposes of Regulation (EU) 2017/1129. The Final Terms must be read in conjunction with the Base Prospectus dated 24 October 2023 ([as supplemented [by the Supplement][by the Supplements] dated [•]) [and]as further supplemented from time to time) and including the documents from which information has been incorporated by reference in this Base Prospectus.

An issue-specific summary is annexed to these Final Terms.

This Base Prospectus, all documents from which information has been incorporated by reference herein, any supplements to the Base Prospectus and the Final Terms of the Warrants are available under [\[https://warrants.bnpparibas.com/baseprospectus\]](https://warrants.bnpparibas.com/baseprospectus) [and]/[or] [\[https://www.bnpparibasmarkets.nl/prospectus/\]](https://www.bnpparibasmarkets.nl/prospectus/) [(for investors in The Netherlands)] [and]/[or] [\[https://www.bnpparibasmarkets.be/prospectus/\]](https://www.bnpparibasmarkets.be/prospectus/) [(for investors in Belgium)] [and]/[or] [\[https://www.produitsdebourse.bnpparibas.fr/prospectus/\]](https://www.produitsdebourse.bnpparibas.fr/prospectus/) [(for investors in France)] [•], the Final Terms are available on the website [\[https://warrants.bnpparibas.com/warrants\]](https://warrants.bnpparibas.com/warrants) [and]/[or] [\[https://www.bnpparibasmarkets.nl/\]](https://www.bnpparibasmarkets.nl/) [(for investors in The Netherlands)] [and]/[or] [\[https://www.bnpparibasmarkets.be/\]](https://www.bnpparibasmarkets.be/) [(for investors in Belgium)] [and]/[or] [\[https://www.produitsdebourse.bnpparibas.fr/\]](https://www.produitsdebourse.bnpparibas.fr/) [(for investors in France)] [•], and copies can be obtained free of charge at the registered office of the Issuer at Senckenberganlage 19, 60325 Frankfurt am Main, Germany.

[Insert the following additional language in case of an offer in Switzerland: The Warrants do not constitute a collective investment scheme within the meaning of the Swiss Federal Act on Collective Investment Schemes ("CISA"). The Warrants are neither subject to the authorisation nor to the supervision by the Swiss Financial Market Supervisory Authority FINMA and investors do not benefit from the specific investor protection provided under the CISA. Investors should be aware that they are exposed to the credit risk of the Issuer and the Guarantor respectively.]

[Insert in case of a public offering in Switzerland requiring a prospectus: These Final Terms must be read together with the Base Prospectus, which was included as a foreign prospectus, which is deemed approved also in Switzerland pursuant to Article 54 para. 2 of the Swiss Federal Act on Financial Services ("Financial Services Act"; "FinSA") in the list of approved prospectuses and deposited with the relevant reviewing body (Prüfstelle) and published pursuant to Article 64 FinSA. These Final Terms will also be deposited with such reviewing body and published pursuant to Article 64 FinSA.]

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